2026 2nd Quarter Results

Jul. 28th, 2026

2024 ~2026 Named among Clarivate's Top 100 Global Innovators™ for 3 Consecutive Years
2015 ~2026 Top 5% in the Corporate Governance Evaluation from TWSE
2024 ~2025 MSCI ESG Rating: A
2024 ~2025 Earned TCSA "Corporate Sustainability Report Awards-Platinum Award" for 2 Consecutive Years (2017~2023 Gold Award")
2012 ~2025 Top 50 of Excellence in CSR Award from Taiwan's CommonWealth Magazine
2018 ~2025 Earned TCSA "Transparency and Integrity Award"
2019 ~2025 Earned TCSA "Top 100 Sustainability Corporation"
2023 AREA "Corporate Governance Award"

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Disclaimer

Except for historical information contained herein, the matters set forth in this presentation are forward-looking statements that are subject to significant risks and uncertainties and actual results may differ materially from those contained in any forward-looking statements.

The forward-looking statements in this release reflect the current belief of Coretronic as of the date of this release and Coretronic undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

Agenda

2026 2nd Quarter Financial Results (Franck Ho)

Display Business Report (Sarah Lin)

Q & A (Franck Ho)

Statement of Comprehensive Income (Consolidated) - QoQ

Amount: NT$ Million Except Per Share Data

	2Q'26		1Q'26		QoQ	2Q'25		YoY
Net Sales	**10,035**	**100%**	**9,362**	**100%**	**7.2%**	**9,858**	**100%**	**1.8%**
Cost of Goods Sold	(8,501)	(84.7%)	(7,899)	(84.4%)	(7.6%)	(8,069)	(81.9%)	(5.3%)
Gross Profit	**1,534**	**15.3%**	**1,463**	**15.6%**	**4.9%**	**1,789**	**18.1%**	**(14.2%)**
Operating Expenses	(1,618)	(16.1%)	(1,604)	(17.1%)	(0.8%)	(1,738)	(17.6%)	6.9%
Operating Income	**(83)**	**(0.8%)**	**(142)**	**(1.5%)**	**41.2%**	**51**	**0.5%**	**(264.2%)**
Non-operating Income, Net	168	1.7%	9	0.1%	1,816.8%	(2)	(0.0%)	8,892.9%
Income Before Tax	**85**	**0.8%**	**(133)**	**(1.4%)**	**163.7%**	**49**	**0.5%**	**73.3%**
Net Income	**(74)**	**(0.7%)**	**(117)**	**(1.2%)**	**36.6%**	**55**	**0.6%**	**(234.5%)**
Shareholders of the Parent Company	(77)	(0.8%)	(119)	(1.3%)	35.1%	57	0.6%	(234.6%)
Minority Interests	3	0.1%	2	0.1%	30.4%	(2)	(0.0%)	235.8%
Basic EPS (NT$)[a]	**(0.20)**		**(0.30)**			**0.15**		
EBITDA	**556**	**5.5%**	**340**	**3.6%**	**63.3%**	**470**	**4.8%**	**18.3%**

Prepared by Coretronic on a consolidated basis

(a) Basic EPS was calculated based on the total weighted average outstanding shares of each quarter (391m shares in 2Q'26, 1Q'26 and 2Q'25)

Statement of Comprehensive Income (Consolidated) - YoY

Amount: NT$ Million Except Per Share Data

	1H'26		1H'25		YoY
Net Sales	**19,397**	**100%**	**18,332**	**100%**	**5.8%**
Cost of Goods Sold	(16,400)	(84.5%)	(15,057)	(82.1%)	(8.9%)
Gross Profit	**2,997**	**15.5%**	**3,274**	**17.9%**	**(8.5%)**
Operating Expenses	(3,222)	(16.6%)	(3,441)	(18.8%)	6.4%
Operating Income	**(225)**	**(1.2%)**	**(167)**	**(0.9%)**	**(34.9%)**
Non-operating Income, Net	177	0.9%	261	1.4%	(32.4%)
Income Before Tax	**(48)**	**(0.2%)**	**94**	**0.5%**	**(151.2%)**
Net Income	**(191)**	**(1.0%)**	**73**	**0.4%**	**(359.3%)**
Shareholders of the Parent Company	(196)	(1.0%)	77	0.4%	(356.3%)
Minority Interests	5	0.0%	(4)	(0.0%)	287.2%
Basic EPS (NT$)[a]	**(0.50)**		**0.20**		
EBITDA	**896**	**4.6%**	**911**	**5.0%**	**(1.6%)**

Prepared by Coretronic on a consolidated basis

(a) Basic EPS was calculated based on the total weighted average outstanding shares (391m shares in 2026 and 2025)

Balance Sheet Highlight (Consolidated)

Amount: NT$ Million

	2Q'26	1Q'26	QoQ	2Q'25
Cash and Cash Equivalents	9,830	8,869	10.8%	6,790
Notes & Accounts Receivable, Net (including related)	9,595	9,517	0.8%	8,315
Inventory	8,255	7,457	10.7%	8,567
Short Term Debt [a]	13,637	14,606	(6.6%)	14,073
Long Term Debt	96	112	(14.3%)	245
Equity	34,561	28,305	22.1%	22,537
Total Assets	62,249	58,095	7.2%	52,953
Inventory Turnover (Days)[b]	84	84		86
Debt to Assets	44%	51%		57%
Return on Equity[C]	-1.0%	-1.9%		1.0%
Net Worth Per Share (NT$)[d]	83.5	67.5		52.7

Prepared by Coretronic on a consolidated basis

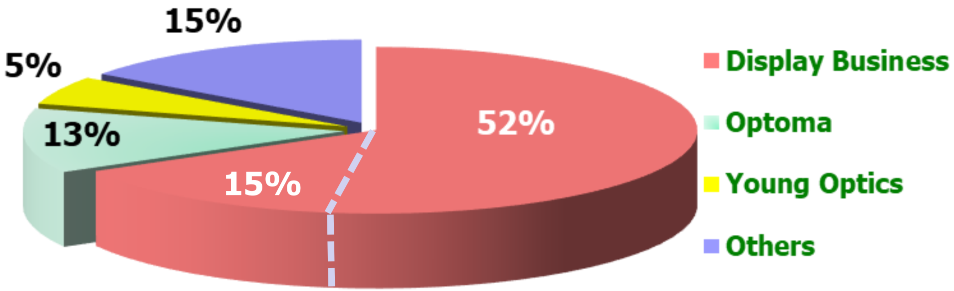
(a) Short term debt = short term bank loan + current portion of long term loan

(b) Calculated by dividing the average inventory into the annualized cost of goods sold during such period, then multiplying by 365 days

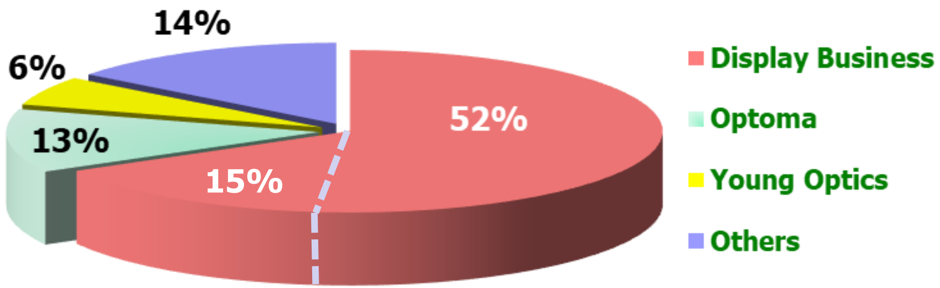
(c) Calculated by dividing the average shareholders' equity of parent company into the annualized net income during such period

(d) Based on the outstanding shares of the balance sheet date: 2Q'26(391m shares), 1Q'26(391m shares), 2Q'25(391m shares)

Consolidated Sales Breakdown (By Revenue)



2Q'26 Consolidated Sales : NT$10.0 Billion



1Q'26 Consolidated Sales : NT$9.4 Billion

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Display Business Report

- Visual Solutions Business
- Energy Saving Business

Sarah Lin

Jul. 28th, 2026

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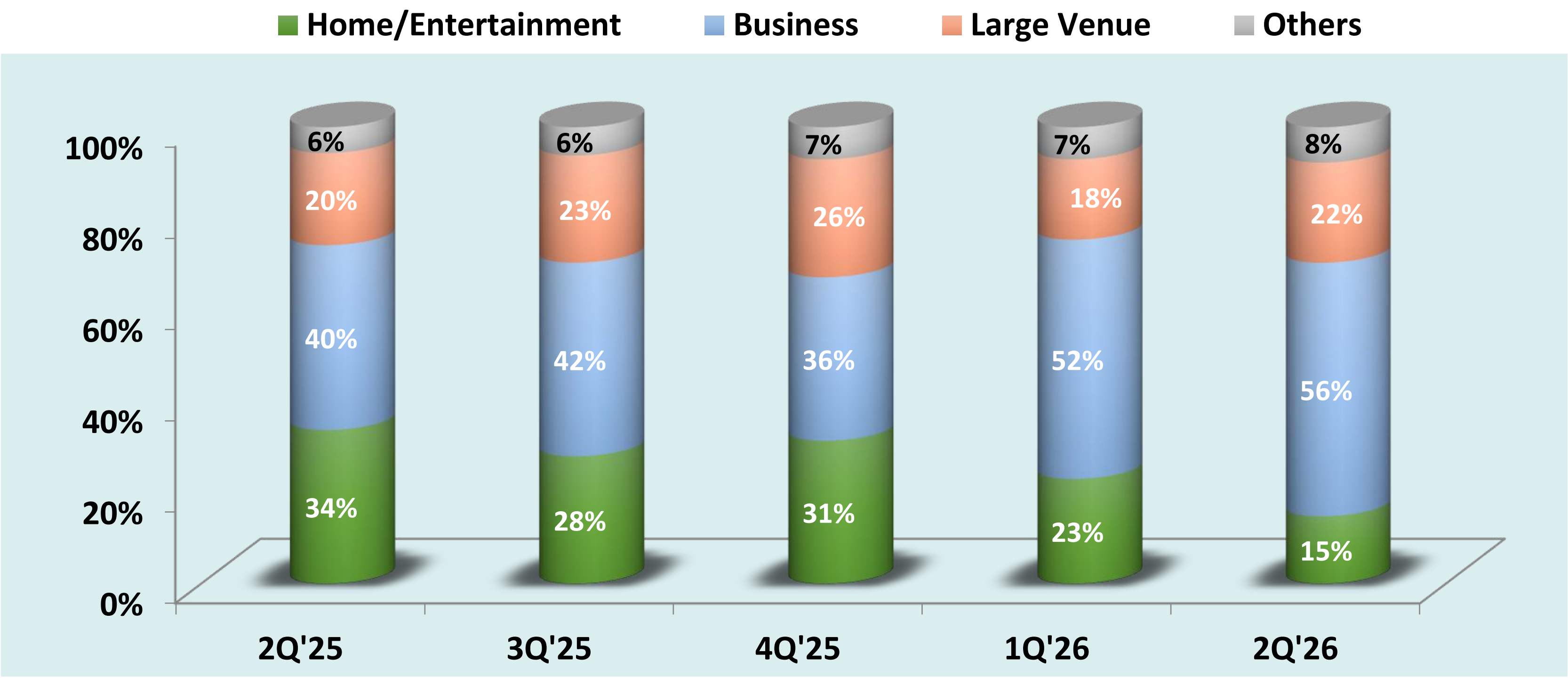
2Q26 Display Business Review

- **Visual Solutions business:**
  - Sales revenue reached NT$2,180 million, up 2% QoQ but drop 16% YoY
  - QoQ growth was driven by stronger demand from sporting events, while the YoY decline reflected continued macroeconomic uncertainty
  - Shipments totaled 120K units, down 10% QoQ and 32% YoY

- **Energy Saving business:**
  - Sales revenue reached NT$5,213 million, up 7% QoQ and 23% YoY
  - Shipments totaled 7.2 million units, up 3% QoQ and 3%YoY
  - Monitor shipments increased QoQ driven by the smooth ramp-up of LCD and OLED module

- **The Display Business posted modest revenue growth in 2Q26, supported by higher monitor shipments and strong TV shipments in June. However, the slow recovery of Visual Solutions business, due to geopolitical uncertainty and materials cost up, components shortage, limited overall revenue growth.**

Visual Solutions Business Sales Breakdown



Sales (NT$ Million)	2,589	2,037	2,626	2,131	2,180

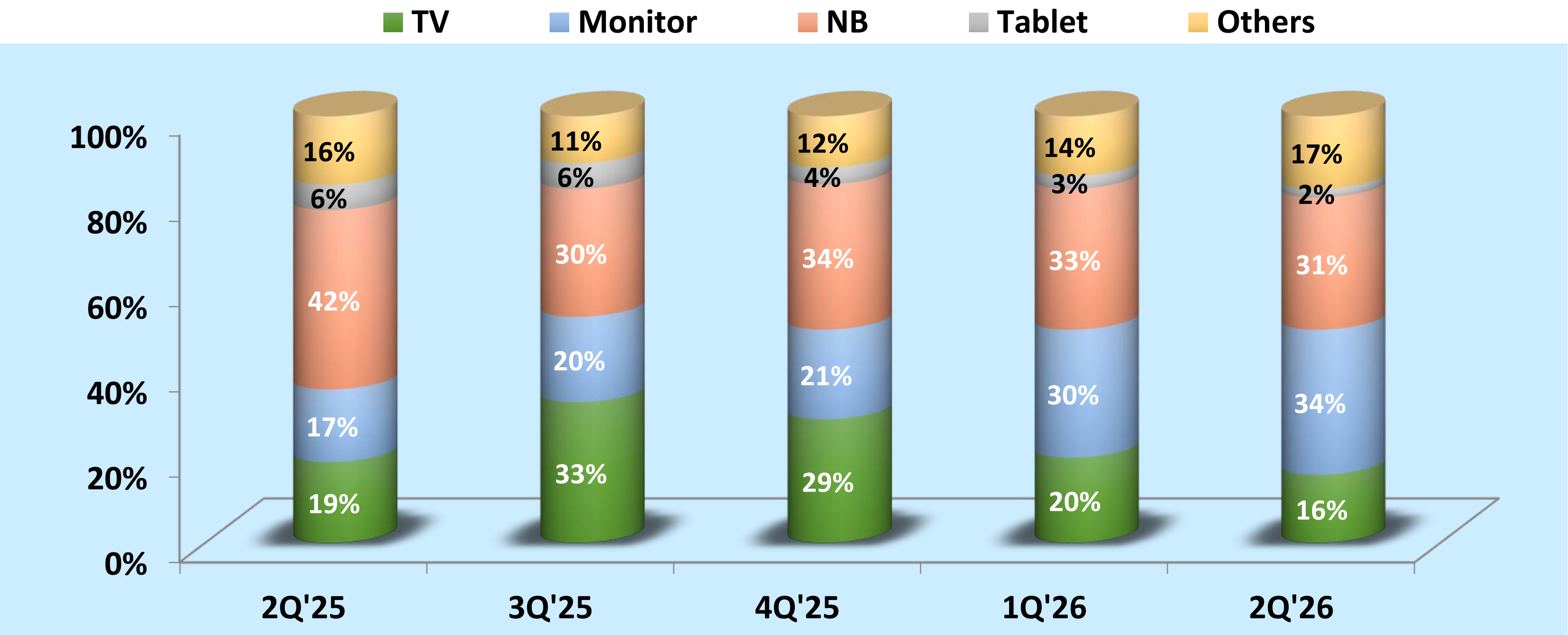
3Q26 Visual Solutions Business Outlook

- Demand in the AI industry, the significant crowding-out effect on the projector supply chain will impact shipments in 3Q 2026.
- Home entertainment segment slightly decrease due to sport season ended.
- Business and large venue market with growth and higher ASP.
- Logistics vehicle projection module remains in production.
- Consumer segment Pico projector demand remains soft.
- Q3 shipments expects with single digit QoQ up, consumer market slow down but growth from Pro-AV large venue market.
- With Q4 projector peak season, expect 2026 with slightly increase YoY. But the overall geopolitics uncertainty and supply chain shortage/cost up continues with impact to the end of the year.

Visual Solutions Business Market Update

- Laser projectors increases significantly than traditional lamp-based projector, market trend moves toward high brightness and high resolutions with higher ASP and margin.
- Demand for B2B projectors with competition from flat panel on education and conference room, pure small pico B2C entertainment projector market continues with weak demand.
- Seeing the new wave joining high-end Pro-AV market due to the sluggish B2C consumer market.
- Automotive new segment with high growth for different kinds of projection demand no matter interior or exterior, but design/development needs more collaboration.
- AR glasses will initially focus on niche consumer segment, such as athletic glasses.

Energy Saving Business Sales Breakdown



Sales (NT$ Million)	4,230	5,636	5,502	4,854	5,213

- TV/PID decreased 17% QoQ
- Monitor increased 21% QoQ
- NB increased 0.1% QoQ

3Q26 Energy Saving Business Outlook

- Q3 OLED MNT business remains on track for growth, with shipments heading toward full capacity.
- Automotive display with stable growth, 2026 revenue with >10% of Energy Saving Business Group.
- Notebook shipments will experience an 30% decline with very conservative forecast from PC brands. MNT shipments with 10% up, TV shipment are entering peak season with 50% growth QoQ.
- AI-driven memory storage and supply tightness will continue to weigh on PC and TVs segments.
- Overall Q3 shipment remains flat or slightly decrease QoQ, mainly from NB decline, but with higher ASP from the increase of Automotive/OLED/monitor/TV shipment.
- Expect 2026 with flat or slightly increase YoY, NB with biggest uncertainty and monitor with 70-80% YoY growth, automotive with 30% YoY growth.

Energy Saving Business Market Update

- **Severe supply chain pressures—driven by rising oil, tariffs, and memory costs—led to a 6% decline in the 2026 global display demand forecast.**
- **Global notebook shipments fell 4% in Q2 as surging costs pushed retail prices up 20–30%, threatening to stall H2 replacement demand.**
- **Expected TV retail price hikes and weak China sales dragged July panel prices down, signaling a sluggish Q3.**
- **Chinese makers dominate >50% of the auto display market. Mini LED grew 41%, while auto OLED is set to double to 6M units in 2026, led by small (<5") cockpit displays.**
- **Powered by Korean panel makers and Chinese brands, OLED monitors are capturing the premium market, with 2026 shipments expected to top 4M units.**

Q&A

Franck Ho
CFO

Sarah Lin
President

Thank you

Any further questions, please feel free to e-mail: ir@coretronic.com

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